

## **IMPORTANT INFORMATION**

The Prospectus accessible on this page contains a public offer of securities by China Haitong Limited (ARBN 621 075 803) (Company). The Prospectus is dated 11 September 2017 and will expire 13 months from this date.

You must read this important notice before you attempt to access the electronic version of the Prospectus through this website. The information on this page is not part of the Prospectus. If you do not understand it, you should consult your professional adviser without delay.

If you receive this Prospectus in electronic form, please ensure that you have received the entire Prospectus accompanied by the Application Form. If you have not, please contact the Company and the Company will send you, for free, either a hard copy or a further electronic copy of the Prospectus or both.

The Company reserves the right not to accept an Application Form from a person if it has reason to believe that when that person was given access to the electronic Application Form, it was not provided together with the electronic Prospectus and any relevant supplementary or replacement prospectus or any of those documents were incomplete or altered.

### **Lodgement of Prospectus with ASIC**

The paper form of the electronic version of the Prospectus and Application Form accessible through this website has been lodged with the Australian Securities and Investments Commission (ASIC).

The Company will apply within 7 days of date of the Prospectus to the National Securities Exchange (NSX)

for admission of the Company to the official list of the NSX and for quotation of the shares of the Company. Neither ASIC nor NSX takes any responsibility for the contents of the Prospectus or the investment to which it relates.

No offer of securities is made on the basis of the electronic version of the Prospectus accessible through this website. An application for securities can be made by completing the Application Form attached to or accompanied by a paper form of the Prospectus and then lodging the form and the application monies in accordance with the details set out in the Prospectus and the relevant Application Form.

### **No Advice**

Nothing contained on this website or in the Prospectus constitutes investment, legal, business, tax or other advice. In particular, the information on this website and in the Prospectus does not take into account your investment objectives, financial situation or particular needs. In making an investment decision, you must rely on your own examination of the Company and the securities and terms of the offering, including the merits and risks involved. You should consult your professional adviser for legal, business or tax advice.

### **Warning**

No action has been taken to register or qualify the securities or the offer under the Prospectus or otherwise to permit a public offering of the securities in any jurisdiction outside Australia.

The Prospectus does not constitute an offer of securities in any jurisdiction where, or to any person to whom, it would not be lawful to issue the Prospectus or make the offer contained in the Prospectus. It is

the responsibility of any applicant outside Australia to ensure compliance with all laws of any country relevant to their applications, and any such applicant should consult their professional advisers as to whether any government or other consents are required, or whether any formalities need to be observed to enable them to apply for and be allotted any securities.

The Prospectus may not be distributed in the United States. The Prospectus does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States of America or to any US person (as defined in regulations under the US Securities Act of 1933, as amended (US Securities Act)), and is not available to persons in the United States of America or to US persons. The securities in the offering have not been and will not be registered under the US Securities Act or the securities laws of any state of the United States and may not be offered or sold in the United States or to US persons, except under an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable state securities laws.

### **Exposure Period**

The Corporations Act 2001 (Cth) (Corporations Act) prohibits the Company from processing applications for securities under the Prospectus in the 7 day period after the date of the Prospectus (Exposure Period). This period may be extended by ASIC for a further period of up to 7 days.

The purpose of the Exposure Period is to enable the Prospectus to be examined by ASIC and market participants prior to the raising of funds under the offers. The examination may result in the identification of deficiencies in the Prospectus, in which case any application may need to be dealt with

in accordance with section 724 of the Corporations Act. Applications received during the Exposure Period will not be processed until after the expiry of the Exposure Period. No preference will be conferred on any applications received during the Exposure Period.

By accessing the Prospectus, you acknowledge that you have read and accept the terms set out in this notice.